

MARKET FACTS (as at 05/01/17)

Shares Outstanding	209.3M
Shares Fully Diluted	243.4M
52-Week High/Low	\$0.11/0.05
Recent Price	\$0.07

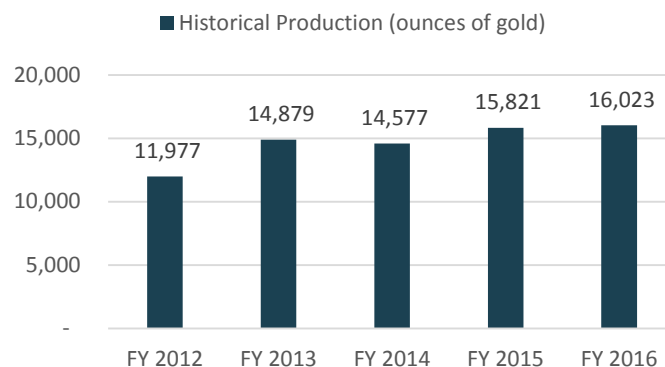


Anaconda Mining

Headquartered in Toronto, Canada, Anaconda Mining is a growth-oriented, gold mining and exploration company with a producing project called the Point Rouse Project and three exploration/development projects called the Viking and Great Northern Projects and the Tilt Cove Property in Newfoundland.

The Point Rouse Project is approximately 6,300 hectares of property on the Ming's Bight Peninsula located in the Baie Verte Mining District in Newfoundland, Canada. Since 2012, Anaconda has increased its property control by ten-fold on the peninsula and gold production to nearly 16,000 ounces per year. In an effort to expand production, it is currently exploring three primary, prospective gold trends, which have approximately 20 km of cumulative strike length and include five deposits and numerous prospects and showings, all within 8 km of the Pine Cove Mill. A second project called the Tilt Cove Property, consisting of 350 hectares, is located approximately 60 kilometres by road from the Pine Cove Mill but is also within the Baie Verte Mining District and underlain by similar geology to the Point Rouse Project.

Anaconda also controls the Viking and Great Northern Projects, which have approximately 6,225 and 6,375 hectares of property, respectively, in White Bay, Newfoundland, approximately 100 kilometres by water (180 kilometres via road) from the Pine Cove Mill. The Viking Project contains the Thor Deposit and other gold prospects and showings and the Great Northern Project includes numerous prospects and showings within a similar geological setting as the Viking Project. The Company's plan is to discover and develop more resources within these project areas and substantially increase annual production at the Pine Cove Mill from its current rate of nearly 16,000 ounces.



FY 2016 FY 2017 YTD

Gold Sales Volume

16,023	7,307
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Revenue

\$24,361,471	\$12,331,016
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EBITDA [Consolidated]

\$4,335,115	\$4,316,647
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Revenue per Ounce

\$1,520 [USD: \$1,151]	\$1,689 [USD: \$1,273]
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Point Rouse Project Cash Cost per Ounce

\$1,081 [USD: \$819]	\$1,119 [USD: \$853]
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All-in Sustaining Cash Cost per Ounce¹

\$1,522 [USD: \$1,152]	\$1,938 [USD: \$1,477]
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1 - AISC per ounce for YTD Q2 '17 is \$1,938 due to timing of exploration and other capital expenditures. AISC per ounce for Q2 '17 and the trailing 8-quarter average was \$1,625 and \$1,600, respectively

Build a portfolio of assets in top-rated, mining-friendly jurisdictions

- Newfoundland
- Nova Scotia

Leverage existing infrastructure at the Point Rouse Project

- ~1,300-tpd mill
- 15+ years of tailings capacity
- Port facility

Extend longevity of the Company; increase production

- Point Rouse
- Goldboro (pending acquisition)
- Viking

Capitalize on opportunities to acquire undervalued gold assets

- Option agreements – Viking/Kramer, Jackson's Arm, Tilt Cove
- Acquisition – Orex Exploration Inc. (expected close: May 2017)

Develop projects and communities

- To the benefit of shareholders, employees, suppliers, government and investors

Experienced and fiscally-disciplined management team

- In the last 5.5 years, generated nearly \$40M in project-level EBITDA



Point Rouse Project | Flagship Asset

The Point Rouse Project currently produces approximately 16,000 ounces of gold per year from the Pine Cove Pit. It's an open pit operation with a LOM strip ratio of approximately 5:1, an average historical grade of approximately 1.8 g/t and a remaining life of approximately 2.5 years. The Company has done additional exploration drilling on the south side of Pine Cove and expects to extend the life of the pit. Anaconda is also developing its second open pit operation called Stog'er Tight, which is 3.5 km from the Pine Cove Mill, to replace the Pine Cove Pit after it is depleted. In the last 4.5 years, the project has generated approximately \$32M in EBITDA.

Overall, the Point Rouse Project has excellent potential to discover other Pine Cove-like deposits as well as higher-grade deposits. Ultimately, the Company plans to double production by blending higher-grade ore with Pine Cove-like ore to produce higher head grade without having to double capacity of the Pine Cove Mill.

The Pine Cove Mill processes between 1,100 and 1,200 tonnes per day and has an overall gold recovery of between 84% and 87%. It is located about one kilometre from the Baie Verte Harbour, which can accommodate large shipping vessels.

Viking Project



New Acquisition

The Viking Property was optioned from Spruce Ridge Resources Ltd. in February 2016 and includes a total of approximately 6,200 hectares of exploration property. The property includes the Thor Deposit, which contains a Historical Mineral Resource Estimate (as summarized below). This deposit remains open for potential expansion along strike near surface and at depth. Anaconda plans to verify all available historical data, fully integrate the data into its database, and complete an assessment of the Thor Deposit and the exploration potential of the entire project area in the next several months.



Great Northern Project



New Acquisition

The Great Northern Project is located near the community of Jackson's Arm, Newfoundland, and is centered along the Doucer's Valley Fault, which is a significant geological control on and host to several gold deposits. The Great Northern Project boasts several gold prospects and showings, including the Shrik, Stocker, Boot N' Hammer, 954 Prospects and the Incinerator Trail Zone.

Tilt Cove Property



New Acquisition

The Tilt Cove Property is located within the Baie Verte Mining District, near the community of La Scie, Newfoundland, approximately 60 km by road from the Company's Pine Cove Mill. The Tilt Cove Property is characterized by the same geological environment as part of the Point Rouse Project, specifically the Nugget Pond horizon, an iron formation that hosted the historical high-grade-gold Nugget Pond Mine.

Point Rouse Project: Stog'er Tight*

Resources ¹				
Category	Cut-Off (g/t) ²	Tonnes	Grade (g/t)	Gold (oz)
<i>Indicated</i>	0.8	204,100	3.59	23,540
<i>Inferred</i>	0.8	252,000	3.27	26,460

Point Rouse Project: Pine Cove*

Resources and Probable Reserves ¹				
Category	Cut-Off (g/t)	Tonnes	Grade (g/t)	Gold (oz)
<i>Indicated Resources³</i>	0.7	1,499,500	1.61	77,390
<i>Inferred Resources³</i>	0.7	220,700	1.59	11,260
<i>Probable Reserves¹</i>	0.7	858,855	1.46	40,400

Viking Project

Category	Cut-off (g/t)	Tonnes	Grade (g/t)	Gold (oz)
<i>Indicated Resources³</i>	1.0	937,000	2.09	63,000
<i>Inferred Resources³</i>	1.0	350,000	1.79	20,000

* NI 43-101 Technical Report filed on December 8, 2015

1 – Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability

2 – Grams per tonne

3 – The Pine Cove Resource statement includes the Pine Cove Reserves